

Monticello Central School District 2021-2022 Budget Data



May 2021

www.monticelloschools.net

**Monticello Central School District
2021-2022
Proposed Budget**

The budget at a glance:

Revenue: Where does the money come from?

REVENUES		
	Adopted 2020-21	Proposed 2021-22
Charges for services	203,500	213,000
Other	5,445,682	4,780,064
Interest income	180,000	60,000
Medicaid	250,000	250,000
State Aid	37,260,818	40,386,887
Fund balance	2,700,000	2,000,000
Property taxes	44,493,025	43,576,655
Totals	\$90,533,025	\$91,266,606

Expenses: Where the money goes?

EXPENSES		
	Adopted 2020-21	Proposed 2021-22
Employee salaries	38,736,282	39,384,564
Benefits	20,378,214	20,342,851
BOCES	17,424,577	17,903,225
Program Support	7,758,368	7,535,007
Equipment	661,500	661,500
Materials & Supplies	2,285,043	2,310,623
Debt Service	3,289,041	3,128,836
Totals	\$90,533,025	\$91,266,606

**Monticello Central School District
2021-2022 Proposed Budget**

Three Part Budget Breakdown:

Budget component	Adopted budget 2020-2021	Proposed budget 2021-2022	Dollar increase (decrease)
Administrative	\$ 11,030,262	\$ 11,398,251	\$ 367,989

The administrative component includes all administrative salaries, benefits and office and program costs for directing and supervising all instructional activities of the district.

Educational Program	\$ 68,801,901	\$ 69,532,195	\$ 730,294
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The program component includes salaries and benefits for classroom teaching personnel, instructional materials, supplies and services, interscholastic sports, extracurricular programs and transportation.

Capital	\$ 10,700,862	\$ 10,336,160	\$ (364,702)
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The capital component includes all costs for facility maintenance operations, including salaries and benefits of plant operations staff, supplies, utilities, capital expenditures, debt service and purchase of transportation vehicles.

Total Budget	\$ 90,533,025	\$ 91,266,606	\$ 733,581
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MONTICELLO CENTRAL SCHOOL DISTRICT

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3 Part Budget

Fiscal Year: 2022

State Function	Description	2021-2022 Proposed Budget	2020-2021 Adopted Budget	Dollar Change	Percent Change
Administration					
1010	Board Of Education	39,000.00	39,000.00	-	-
1040	District Clerk	37,710.00	37,085.00	625.00	1.69
1060	District Meeting	30,140.00	20,000.00	10,140.00	50.70
1240	Chief School Administrator	291,908.00	278,723.00	13,185.00	4.73
1310	Business Administration	771,416.00	754,629.00	16,787.00	2.22
1320	Auditing	84,000.00	84,000.00	-	-
1330	Tax Collector	56,750.00	56,758.00	-8.00	-0.01
1380	Fiscal Agent Fee	20,000.00	24,000.00	-4,000.00	-16.67
1420	Legal	250,000.00	195,000.00	55,000.00	28.21
1430	Personnel	154,392.00	149,791.00	4,601.00	3.07
1480	Public Information and Services	107,248.00	105,840.00	1,408.00	1.33
1910	Unallocated Insurance	284,500.00	269,500.00	15,000.00	5.57
1920	School Association Dues	15,000.00	15,000.00	-	-
1950	Assessments on School Property	30,000.00	30,000.00	-	-
1981	BOCES Administrative Costs	1,366,450.00	1,291,000.00	75,450.00	5.84
2010	Curriculum Devel and Suprvsn	664,151.00	682,033.00	-17,882.00	-2.62
2020	Supervision-Regular School	3,542,654.00	3,409,470.00	133,184.00	3.91
2070	Inservice Training-Instruction	40,000.00	20,000.00	20,000.00	100.00
2110	Teaching-Regular School	473,000.00	455,250.00	17,750.00	3.90
9000	Employee Benefits	3,139,932.00	3,113,183.00	26,749.00	0.86
Total Administration		11,398,251.00	11,030,262.00	367,989.00	3.34%
Capital					
1620	Operation of Plant	3,610,405.00	3,730,384.00	-119,979.00	-3.22
1621	Maintenance of Plant	1,610,787.00	1,753,651.00	-142,864.00	-8.15
1930	Judgments and Claims	5,000.00	5,000.00	-	-
1964	Refund on Real Property Taxes	50,000.00	50,000.00	-	-
5510	District Transportation Services	475,000.00	475,000.00	-	-
9000	Employee Benefits	1,631,132.00	1,620,938.00	10,194.00	0.63
9711	Serial Bonds-School Construction	409,290.00	2,612,159.00	-2,202,869.00	-84.33
9731	Bond Antic Notes-School Construction	2,047,026.00	-	2,047,026.00	-
9732	Bond Antic Notes-Bus Purchases	-	-	-	-
9785	Install Purch Debt-State Aided Hardw	397,520.00	353,730.00	43,790.00	12.38
9950	Transfer to Capital Fund	100,000.00	100,000.00	-	-
Total Capital		10,336,160.00	10,700,862.00	-364,702.00	-3.41%
Program					
1420	Legal	2,000.00	3,000.00	-1,000.00	-33.33
1910	Unallocated Insurance	55,000.00	55,000.00	-	-
2070	Inservice Training-Instruction	153,000.00	153,000.00	-	-
2110	Teaching-Regular School	24,470,904.00	24,182,977.00	287,927.00	1.19
2250	Prg For Sdnts w/Disabil-Med Elgble	19,498,580.00	18,750,139.00	748,441.00	3.99
2330	Teaching-Special Schools	344,000.00	344,000.00	-	-
2610	School Library & AV	268,405.00	252,179.00	16,226.00	6.43
2630	Computer Assisted Instruction	1,161,233.00	1,167,790.00	-6,557.00	-0.56
2805	Attendance-Regular School	136,932.00	142,990.00	-6,058.00	-4.24
2810	Guidance-Regular School	940,700.00	978,839.00	-38,139.00	-3.90
2815	Health Svcs-Regular School	488,936.00	517,144.00	-28,208.00	-5.45
2820	Psychological Svcs-Reg Schl	248,714.00	235,184.00	13,530.00	5.75
2825	Social Work Svcs-Regular School	729,198.00	644,947.00	84,251.00	13.06
2830	Pupil Personnel Svcs-Special School	348,572.00	343,850.00	4,722.00	1.37
2850	Co-Curricular Activ-Reg Schl	239,150.00	242,250.00	-3,100.00	-1.28
2855	Interscholastic Athletics-Reg Schl	650,605.00	713,507.00	-62,902.00	-8.82
2870	School Store Fund	-	-	-	-
5510	District Transport Svcs-Med Elgble	3,916,673.00	4,123,784.00	-207,111.00	-5.02
5530	Garage Building	100,288.00	100,858.00	-570.00	-0.57
7310	Youth Program	-	-	-	-
8070	Census	32,518.00	31,370.00	1,148.00	3.66
9000	Employee Benefits	15,571,787.00	15,644,093.00	-72,306.00	-0.46
9901	Transfer to Other Funds	-	-	-	-
9901	Transfer to School Food Service Fund	-	-	-	-
9901	Transfer to Special Aid Fund	175,000.00	175,000.00	-	-

3 Part Budget

Fiscal Year: 2022

State Function	Description	2021-2022 Proposed Budget	2020-2021 Adopted Budget	Dollar Change	Percent Change
Total Program		69,532,195.00	68,801,901.00	730,294.00	1.06%
Report Totals		91,266,606.00	90,533,025.00	733,581.00	0.81%

Budget Component Summary

	2021-2022 Proposed Budget	% of Budget	2020-2021 Adopted Budget	% of Budget
Administration	11,398,251.00	12.48	11,030,262.00	12.18
Capital	10,336,160.00	11.33	10,700,862.00	11.82
Program	69,532,195.00	76.19	68,801,901.00	76.00
	91,266,606.00	100.00	90,533,025.00	100.00

Selection Criteria

Report Title: 3 Part Budget
 Column 1 Value: Proposed Amount
 Column 2 Value: Current Year Initial
 Column 3 Value: Dollar
 Column 4 Value: Percent
 Column 5 Value: None
 Column 6 Value: None
 From Column Value: Current Year Initial
 To Column Value: Proposed Amount
 Sort by: Budget Category / State Function Code
 Printed by Christine Rice

MONTICELLO CENTRAL SCHOOL DISTRICT

2021-2022

PROPOSED BUDGET

ACCOUNT	DESCRIPTION	2021-22 PROPOSED BUDGET	2020-21 ADOPTED BUDGET
1010-400-00-0000	PURCH SVC	\$30,000	\$30,000
1010-500-00-0000	GENERAL SUPPLIES	\$9,000	\$9,000
	1010 BOARD OF EDUCATION	\$39,000	\$39,000
1040-100-00-0000	SALARIES	\$37,210	\$36,585
1040-500-00-0000	GENERAL SUPPLIES	\$500	\$500
	1040 DISTRICT CLERK	\$37,710	\$37,085
1060-400-00-0000	PURCH SVC	\$15,000	\$15,000
1060-500-00-0000	GENERAL SUPPLIES	\$15,140	\$5,000
	1060 DISTRICT MEETING	\$30,140	\$20,000
1240-100-00-0000	SALARIES	\$268,658	\$255,823
1240-400-00-0000	PURCH SVC	\$18,250	\$17,650
1240-500-00-0000	GENERAL SUPPLIES	\$5,000	\$5,250
	1240 CHIEF SCHOOL ADMINISTRATOR	\$291,908	\$278,723
1310-100-00-0000	SALARIES	\$397,966	\$392,429
1310-400-00-0000	PURCH SVC	\$23,450	\$24,300
1310-490-00-0000	BOCES	\$345,000	\$332,400
1310-500-00-0000	GENERAL SUPPLIES	\$5,000	\$5,500
	1310 BUSINESS ADMINISTRATION	\$771,416	\$754,629
1320-100-00-0000	SALARIES	\$8,000	\$8,000
1320-400-00-0000	PURCH SVC	\$76,000	\$76,000
	1320 AUDITING	\$84,000	\$84,000
1330-100-00-0000	SALARIES	\$26,250	\$26,258
1330-400-00-0000	PURCH SVC	\$28,000	\$28,000
1330-500-00-0000	GENERAL SUPPLIES	\$2,500	\$2,500
	1330 TAX COLLECTOR	\$56,750	\$56,758
1380-400-00-0000	PURCH SVC	\$20,000	\$24,000
	1380 FISCAL AGENT FEE	\$20,000	\$24,000
1420-400-00-0000	PURCH SVC	\$252,000	\$198,000
	1420 LEGAL	\$252,000	\$198,000
1430-100-00-0000	SALARIES	\$95,542	\$90,941
1430-400-00-0000	PURCH SVC	\$5,000	\$5,000
1430-490-00-0000	BOCES	\$51,600	\$51,600
1430-500-00-0000	GENERAL SUPPLIES	\$2,250	\$2,250
	1430 PERSONNEL	\$154,392	\$149,791
1480-100-00-0000	SALARIES	\$81,748	\$80,340
1480-400-00-0000	PURCH SVC	\$25,000	\$25,000
1480-500-00-0000	GENERAL SUPPLIES	\$500	\$500
	1480 PUBLIC INFORMATION AND SVCS	\$107,248	\$105,840
1620-100-00-0000	SALARIES	\$1,757,545	\$1,767,524
1620-400-00-0000	PURCH SVC	\$1,842,860	\$1,952,860
1620-500-00-0000	GENERAL SUPPLIES	\$10,000	\$10,000
	1620 OPERATION OF PLANT	\$3,610,405	\$3,730,384

MONTICELLO CENTRAL SCHOOL DISTRICT

2021-2022

PROPOSED BUDGET

ACCOUNT	DESCRIPTION	2021-22 PROPOSED BUDGET	2020-21 ADOPTED BUDGET
1621-100-00-0000	SALARIES	\$697,287	\$699,651
1621-200-00-0000	EQUIPMENT	\$80,000	\$115,000
1621-400-00-0000	PURCH SVC	\$244,000	\$341,000
1621-490-00-0000	BOCES	\$32,000	\$43,500
1621-500-00-0000	GENERAL SUPPLIES	\$557,500	\$554,500
	1621 MAINTENANCE OF PLANT	\$1,610,787	\$1,753,651
1910-400-00-0000	PURCH SVC	\$339,500	\$324,500
	1910 UNALLOCATED INSURANCE	\$339,500	\$324,500
1920-400-00-0000	PURCH SVC	\$15,000	\$15,000
	1920 SCHOOL ASSOCIATION DUES	\$15,000	\$15,000
1930-400-00-0000	PURCH SVC	\$5,000	\$5,000
	1930 JUDGMENTS AND CLAIMS	\$5,000	\$5,000
1950-400-00-0000	PURCH SVC	\$30,000	\$30,000
	1950 ASSESSMENTS ON SCHOOL PROPERTY	\$30,000	\$30,000
1964-400-00-0000	PURCH SVC	\$50,000	\$50,000
	1964 REFUND ON REAL PROPERTY TAXES	\$50,000	\$50,000
1981-490-00-0000	BOCES	\$1,366,450	\$1,291,000
	1981 BOCES ADMINISTRATIVE COSTS	\$1,366,450	\$1,291,000
2010-100-00-0000	SALARIES	\$639,151	\$627,008
2010-400-00-0000	PURCH SVC	\$25,000	\$55,025
	2010 CURRICULUM DEVEL AND SUPRVSN	\$664,151	\$682,033
2020-100-00-0000	SALARIES	\$3,225,154	\$3,098,220
2020-400-00-0000	PURCH SVC	\$96,100	\$146,400
2020-500-00-0000	GENERAL SUPPLIES	\$221,400	\$164,850
	2020 SUPERVISION-REGULAR SCHOOL	\$3,542,654	\$3,409,470
2070-100-00-0000	SALARIES	\$100,000	\$100,000
2070-400-00-0000	PURCH SVC	\$42,000	\$22,000
2070-490-00-0000	BOCES	\$45,000	\$45,000
2070-500-00-0000	GENERAL SUPPLIES	\$6,000	\$6,000
	2070 INSERVICE TRAINING-INSTRUCTION	\$193,000	\$173,000
2110-100-00-0000	SALARIES	\$18,787,121	\$18,393,763
2110-200-00-0000	EQUIPMENT	\$42,000	\$0
2110-400-00-0000	PURCH SVC	\$937,209	\$1,213,673
2110-490-00-0000	BOCES	\$4,781,250	\$4,663,777
2110-500-00-0000	SUPPLIES	\$396,324	\$367,014
	2110 TEACHING-REGULAR SCHOOL	\$24,943,904	\$24,638,227
2250-100-00-0000	SALARIES	\$5,967,955	\$5,894,639
2250-400-00-0000	PURCH SVC	\$2,381,700	\$1,993,700
2250-490-00-0000	BOCES	\$11,116,925	\$10,829,800
2250-500-00-0000	SUPPLIES	\$32,000	\$32,000
	2250 PRG FOR SDNTS W/DISABIL-MED ELGBLE	\$19,498,580	\$18,750,139

MONTICELLO CENTRAL SCHOOL DISTRICT

2021-2022

PROPOSED BUDGET

ACCOUNT	DESCRIPTION	2021-22 PROPOSED BUDGET	2020-21 ADOPTED BUDGET
2330-100-00-0000	SALARIES	\$335,000	\$335,000
2330-400-00-0000	PURCH SVC	\$7,000	\$7,000
2330-500-00-0000	GENERAL SUPPLIES	\$2,000	\$2,000
	2330 TEACHING-SPECIAL SCHOOLS	\$344,000	\$344,000
2610-100-00-0000	SALARIES	\$155,475	\$141,949
2610-400-00-0000	PURCH SVC	\$600	\$800
2610-490-00-0000	BOCES	\$70,000	\$67,500
2610-500-00-0000	GENERAL SUPPLIES	\$42,330	\$41,930
	2610 SCHOOL LIBRARY & AV	\$268,405	\$252,179
2630-100-00-0000	SALARIES	\$696,233	\$697,790
2630-200-00-0000	EQUIPMENT	\$57,000	\$57,000
2630-400-00-0000	PURCH SVC	\$223,000	\$223,000
2630-490-00-0000	BOCES	\$95,000	\$100,000
2630-500-00-0000	GENERAL SUPPLIES	\$90,000	\$90,000
	2630 COMPUTER ASSISTED INSTRUCTION	\$1,161,233	\$1,167,790
2805-100-00-0000	SALARIES	\$135,932	\$137,990
2805-400-00-0000	PURCH SVC	\$1,000	\$5,000
	2805 ATTENDANCE-REGULAR SCHOOL	\$136,932	\$142,990
2810-100-00-0000	SALARIES	\$924,200	\$960,339
2810-400-00-0000	PURCH SVC	\$11,500	\$12,500
2810-500-00-0000	SUPPLIES	\$5,000	\$6,000
	2810 GUIDANCE-REGULAR SCHOOL	\$940,700	\$978,839
2815-100-00-0000	SALARIES	\$408,536	\$412,244
2815-400-00-0000	PURCH SVC	\$68,900	\$93,400
2815-500-00-0000	SUPPLIES	\$11,500	\$11,500
	2815 HEALTH SRVCS-REGULAR SCHOOL	\$488,936	\$517,144
2820-100-00-0000	SALARIES	\$238,414	\$224,184
2820-400-00-0000	PURCH SVC	\$10,000	\$10,500
2820-500-00-0000	GENERAL SUPPLIES	\$300	\$500
	2820 PSYCHOLOGICAL SRVCS-REG SCHL	\$248,714	\$235,184
2825-100-00-0000	SALARIES	\$726,198	\$640,447
2825-400-00-0000	PURCH SVC	\$2,000	\$3,500
2825-500-00-0000	GENERAL SUPPLIES	\$1,000	\$1,000
	2825 SOCIAL WORK SRVCS-REGULAR SCHL	\$729,198	\$644,947
2830-100-00-0000	SALARIES	\$242,472	\$231,348
2830-400-00-0000	PURCH SVC	\$63,900	\$76,302
2830-500-00-0000	SUPPLIES	\$42,200	\$36,200
	2830 PPS-SPECIAL SCHOOLS	\$348,572	\$343,850
2850-100-00-0000	SALARIES	\$180,000	\$180,000
2850-400-00-0000	PURCH SVC	\$59,150	\$62,250
	2850 CO-CURRICULAR ACTIV-REG SCHL	\$239,150	\$242,250

MONTICELLO CENTRAL SCHOOL DISTRICT

2021-2022

PROPOSED BUDGET

ACCOUNT	DESCRIPTION	2021-22 PROPOSED BUDGET	2020-21 ADOPTED BUDGET
2855-100-00-0000	SALARIES	\$479,344	\$479,034
2855-200-00-0000	EQUIPMEMT	\$7,500	\$14,500
2855-400-00-0000	PURCH SVC	\$105,012	\$153,824
2855-500-00-0000	SUPPLIES	\$58,749	\$66,149
	2855 INTERSCHOLASTIC ATHLETICS-REG SCHL	\$650,605	\$713,507
5510-100-00-0000	SALARIES	\$2,740,655	\$2,793,406
5510-200-00-0000	SCHOOL BUS PURCHASE	\$475,000	\$475,000
5510-400-00-0000	PURCH SVC	\$399,518	\$483,978
5510-500-00-0000	GENERAL SUPPLIES	\$776,500	\$846,400
	5510 DISTRICT TRANSPORTATION SERVICES	\$4,391,673	\$4,598,784
5530-400-00-0000	PURCH SVC	\$82,358	\$82,358
5530-500-00-0000	GENERAL SUPPLIES	\$17,930	\$18,500
	5530 GARAGE BUILDING	\$100,288	\$100,858
8070-160-00-0000	SALARIES	\$32,518	\$31,370
	8070 CENSUS	\$32,518	\$31,370
9010-800-00-0000	EMPLOYEES' RETIREMENT	\$1,243,121	\$1,133,660
	9010 STATE RETIREMENT	\$1,243,121	\$1,133,660
9020-800-00-0000	TEACHERS' RETIREMENT	\$2,982,209	\$2,943,186
	9020 TEACHERS' RETIREMENT	\$2,982,209	\$2,943,186
9030-800-00-0000	SOCIAL SECURITY	\$3,009,300	\$2,990,029
	9030 SOCIAL SECURITY	\$3,009,300	\$2,990,029
9040-800-00-0000	WORKERS' COMPENSATION	\$964,722	\$963,000
	9040 WORKERS' COMPENSATION	\$964,722	\$963,000
9050-800-00-0000	UNEMPLOYMENT INSURANCE	\$35,000	\$35,000
	9050 UNEMPLOYMENT INSURANCE	\$35,000	\$35,000
9055-800-00-0000	DISABILITY INSURANCE	\$25,000	\$25,000
	9055 DISABILITY INSURANCE	\$25,000	\$25,000
9060-800-00-0000	HEALTH & DENTAL INSURANCE	\$10,241,419	\$10,388,339
	9060 HOSPITAL, MEDICAL, DENTAL INS	\$10,241,419	\$10,388,339
9070-800-00-0000	UNION WELFARE BENEFITS	\$1,842,080	\$1,900,000
	9070 UNION WELFARE BENEFITS	\$1,842,080	\$1,900,000
9711-600-00-0000	PRINCIPAL PAYMENTS	\$370,000	\$2,361,584
9711-700-00-0000	INTEREST PAYMENTS	\$39,290	\$250,575
	9711 SERIAL BONDS-SCHOOL CONSTRUCTION	\$409,290	\$2,612,159
9731-600-00-0000	PRINCIPAL PAYMENTS	\$1,130,015	\$0
9731-700-00-0000	INTEREST PAYMENTS	\$917,011	\$0
	9731 BOND ANTICIPATION NOTES-SCHOOL CONSTRUCTION	\$2,047,026	\$0

MONTICELLO CENTRAL SCHOOL DISTRICT

2021-2022

PROPOSED BUDGET

ACCOUNT	DESCRIPTION	2021-22 PROPOSED BUDGET	2020-21 ADOPTED BUDGET
9785-600-00-0000	PRINCIPAL PAYMENTS	\$360,997	\$316,660
9785-700-00-0000	INTEREST PAYMENTS	\$36,523	\$37,070
	9785 INSTALL PURCH DEBT-STATE AIDED HARDWARE	\$397,520	\$353,730
9901-900-00-0000	TRANSFER TO SPECIAL AID	\$175,000	\$175,000
	9901 TRANSFER TO OTHER FUNDS	\$175,000	\$175,000
9950-900-00-0000	TRANSFER TO CAPITAL FUNDS	\$100,000	\$100,000
	9950 TRANSFER TO CAPITAL FUND	\$100,000	\$100,000
		=====	=====
Total GENERAL FUND		\$91,266,606	\$90,533,025

Property Tax Report Card
591401 - MONTICELLO CSD

2020-2021 - Page 1
Official - as of 05/03/2021 10:44
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****Please use Chrome or Firefox browsers when entering the Business Portal to complete the PTRC. Internet Explorer is NOT recommended. ****

Note: Some data elements of the Property Tax Report Card have been revised or renamed to more closely follow the Property Tax Cap calculations districts complete on the Office of the State Comptroller website. Please see the Help text above for definitions. Additional guidance on the Property Tax Levy Limit is available on the Office of Educational Management Services website:
<http://www.p12.nysed.gov/mgtserv/propertytax/taxcap/>.

Please also submit an electronic version (PDF or Word) of your school district's 2021-22 Budget Notice to: emscmgts@nysed.gov. This will enable us to help correct any formula or data entry discrepancy quickly.

Notice: The Enacted Budget allows school districts to establish a reserve fund for NYS Teachers' Retirement System Contributions, effective immediately. This reserve, if applicable, should be reported in the Schedule of Reserves under 'Other Reserve' and with a description that says: "To fund employer retirement contributions to the New York State Teachers' Retirement System (TRS)."

Form Due - April 26, 2021

Form Preparer Name:
Preparer's Telephone Number:

LISA FAILLA

845-794-7702

<u>Shaded Fields Will Calculate</u>	Budgeted 2020-21 (A)	Proposed Budget 2021-22 (B)	Percent Change (C)
Total Budgeted Amount, not including Separate Propositions	90,533,025	91,266,606	0.81 %
A. Proposed Tax Levy to Support the Total Budgeted Amount ¹	44,493,025	43,576,655	
B. Tax Levy to Support Library Debt, if Applicable	0	0	
C. Tax Levy for Non-Excludable Propositions, if Applicable ²	0	0	
D. Total Tax Cap Reserve Amount Used to Reduce Current Year Levy, if Applicable	0	0	
E. Total Proposed School Year Tax Levy (A+B+C-D)	44,493,025	43,576,655	-2.06 %
F. Permissible Exclusions to the School Tax Levy Limit	2,467,321	2,236,417	
G. School Tax Levy Limit, <u>Excluding</u> Levy for Permissible Exclusions ³	42,025,704	41,340,238	
H. Total Proposed Tax Levy for School Purposes, <u>Excluding</u> Permissible Exclusions and Levy for Library Debt, Plus Prior Year Tax Cap Reserve (E-B-F+D)	42,025,704	41,340,238	
I. Difference: (G-H); (negative value requires 60.0% voter approval) ²	0	0	
Public School Enrollment	2,790	2,791	0.04 %
Consumer Price Index			1.23 %

¹ Include any prior year reserve for excess tax levy, including interest.

² Tax levy associated with educational or transportation services propositions are not eligible for exclusion under the School Tax Levy Limit and may affect voter approval requirements.

³ For 2021-22, includes any carryover from 2020-21 and excludes any tax levy for library debt or prior year reserve for excess tax levy, including interest.

	Actual 2020-21 (D)	Estimated 2021-22 (E)
Adjusted Restricted Fund Balance	11,187,903	12,200,000
Assigned Appropriated Fund Balance	2,700,000	2,000,000
Adjusted Unrestricted Fund Balance	9,021,000	7,021,000
Adjusted Unrestricted Fund Balance as a Percent of the Total Budget	9.96 %	7.69 %

Schedule of Reserve Funds

Reserve Type	Reserve Name	Reserve Description *	3/31/21 Actual Balance	6/30/21 Estimated Ending Balance	Intended Use of the Reserve in the 2021-22 School Year (Limit 200 Characters) **
--------------	--------------	-----------------------	---------------------------	--	--

Note: Be sure to click on the Save button at the bottom after each additional Reserve you add under Capital, Property Loss, Liability, or Other Reserve.

Capital	2015 CAPITAL RESERVE	For the cost of any object or purpose for which bonds may be issued.	8,164,928	8,164,928	to fund future capital improvement projects
Capital	2019 CAPITAL RESERVE	For the cost of any object or purpose for which bonds may be issued.	2,009,768	3,009,768	to fund future capital improvement projects
Repair		For the cost of repairs to capital improvements or equipment.			
Workers Compensation	WORKERS COMPENSATION RESERVE	For self-insured Workers Compensation and benefits.	1,030,801	1,530,801	to pay workers compensation claims
Unemployment Insurance	UNEMPLOYMENT INSURANCE RESERVE	For reimbursement to the State Unemployment Insurance Fund.	276,079	150,000	to pay unemployment claims
Reserve for Tax Reduction		For the gradual use of the proceeds of the sale of school district real property.			
Mandatory Reserve for Debt Service		For proceeds from the sale of district capital assets or improvement, restricted to debt service.			
Insurance		For liability, casualty, and other types of uninsured losses.			
Property Loss + (add)		To cover property loss.			
Liability		To cover incurred liability claims.			
Tax Certiorari			944,195	944,195	

TAX
CERTIORARI
RESERVEFor tax certiorari
settlements.to pay tax certiorari
claims and judgementsReserve for
Insurance
RecoveriesFor unexpended
proceeds of insurance
recoveries at fiscal
year end.

--	--

Employee EBLAR
Benefit Accrued RESERVE
LiabilityFor accrued
'employee benefits'
due to employees
upon termination of
service.

1,013,207	1,013,207
-----------	-----------

to pay employee
benefits upon
separationRetirement
ContributionEMPLOYEES
RETIREMENT
RESERVEFor employer
retirement
contributions to the
State and Local
Employees'
Retirement System.

1,194,657	1,194,657
-----------	-----------

to fund district portion of
ERS retirement
contributionsReserve for
Uncollected
TaxesFor unpaid taxes due
certain city school
districts not
reimbursed by their
city/county until the
following fiscal year.

--	--

Single Other
Reserve
+ (add)

--	--

* NYSED Reserve Guidance:

http://www.p12.nysed.gov/mgt/serv/accounting/docs/reserve_funds.pdf

OSC Reserve Guidance:

<http://osc.state.ny.us/localgov/pubs/listacctg.htm#reservefunds>

****Provide a brief, but specific, statement of the planned use and appropriation for the reserve in SY 2021-22.
Mention any capital expenditures that will need to be voted upon in the upcoming Budget Vote.**

Save

Reset

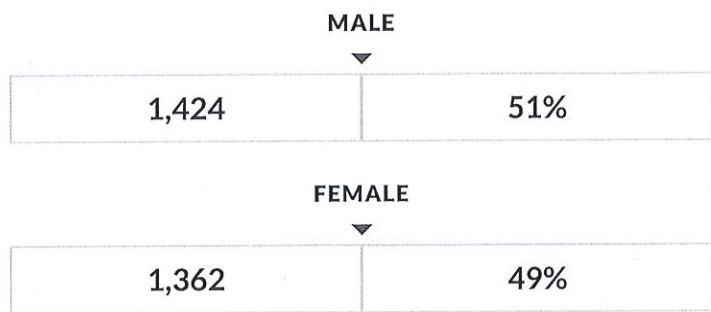
Save & Ready

These enrollment data are collected as part of NYSED's Student Information Repository System (SIRS). These counts are as of "BEDS Day" which is typically the first Wednesday in October. Available are enrollment counts for public and charter school students by various demographics for the 2019 - 20 school year. For nonpublic school enrollment data please see the Non-Public School Enrollment and Staff information on our Information and Reporting Services webpage.

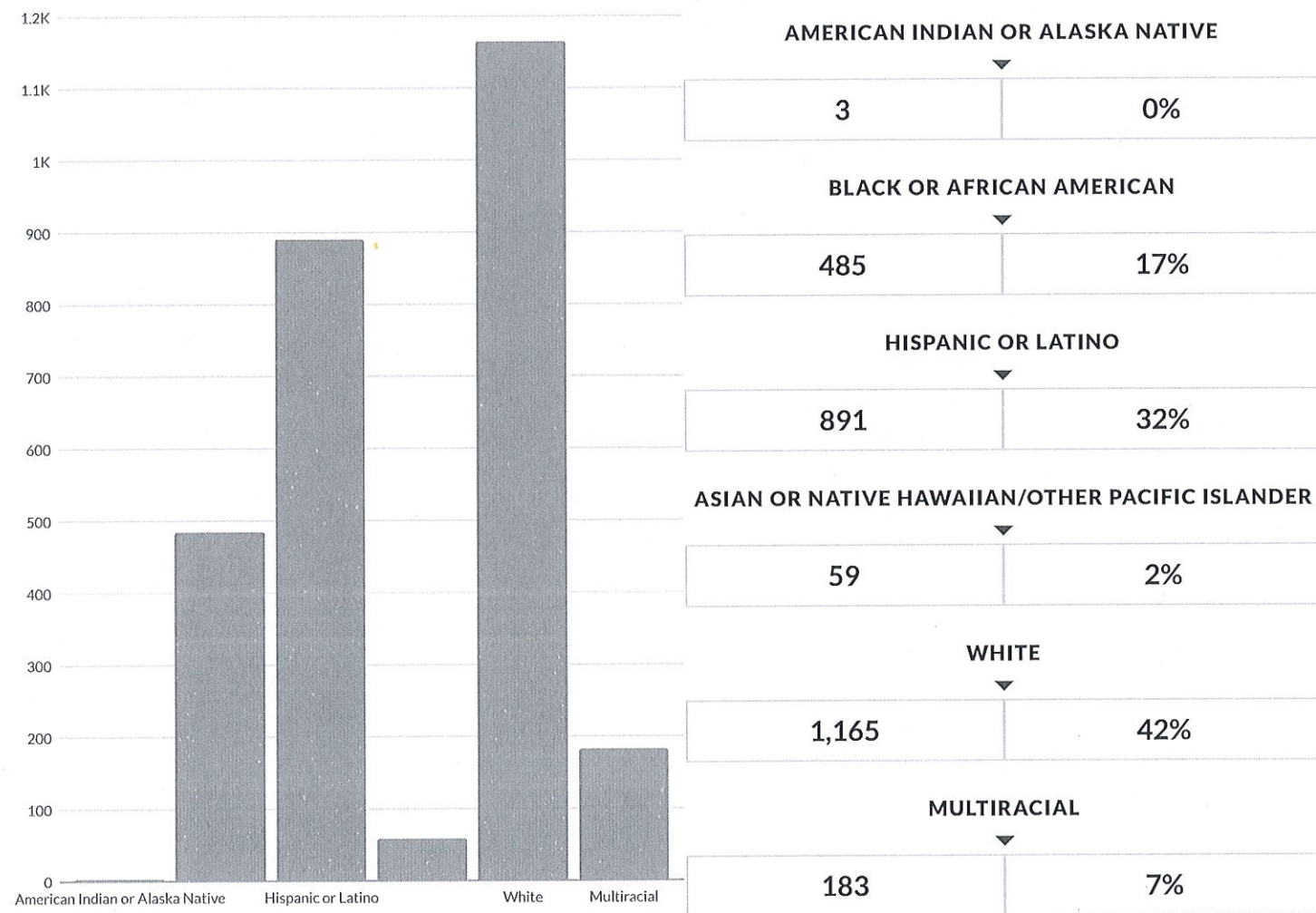
MONTICELLO CSD ENROLLMENT (2019 - 20)

K-12 Enrollment: 2,786

ENROLLMENT BY GENDER



ENROLLMENT BY ETHNICITY



OTHER GROUPS

ENGLISH LANGUAGE LEARNERS

122	4%
-----	----

STUDENTS WITH DISABILITIES

581	21%
-----	-----

ECONOMICALLY DISADVANTAGED

1,864	67%
-------	-----

MIGRANT

7	0%
---	----

HOMELESS

33	1%
----	----

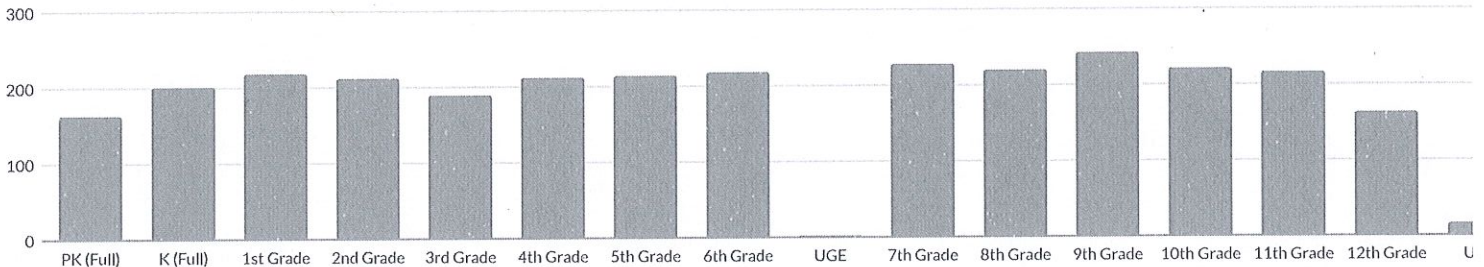
FOSTER CARE

15	1%
----	----

PARENT IN ARMED FORCES

—	—
---	---

ENROLLMENT BY GRADE



PRE-K (FULL DAY)

164	6%
-----	----

K (FULL DAY)

202	7%
-----	----

1ST GRADE

219	7%
-----	----

2ND GRADE

213	7%
-----	----

3RD GRADE

190	6%
-----	----

4TH GRADE

213	7%
-----	----

5TH GRADE

215	7%
-----	----

6TH GRADE

219	7%
-----	----

UNGRADED ELEMENTARY

2	0%
---	----

7TH GRADE

229	8%
-----	----

8TH GRADE

221	7%
-----	----

9TH GRADE

243	8%
-----	----

10TH GRADE

222	8%
-----	----

11TH GRADE

217	7%
-----	----

12TH GRADE

164	6%
-----	----

UNGRADED SECONDARY

17	1%
----	----

MONTICELLO CSD - NEW YORK STATE REPORT CARD [2019 - 20]

The New York State Report Card is an important part of the Board of Regents' effort to create educational equity and raise learning standards for all students. Knowledge gained from the report card on a school's or district's strengths and weaknesses can be used to improve instruction and services to students. The report card provides information to the public on school/district staff, students, and measures of school and district performance as required by the Every Student Succeeds Act (ESSA). Fundamentally, ESSA is about creating a set of interlocking strategies to promote educational equity by providing support to districts and schools as they work to ensure that every student succeeds. New York State is committed to ensuring that all students succeed and thrive in school no matter who they are, where they live, where they go to school, or where they come from.

Due to COVID - 19 and resulting changes to New York State testing, accountability, and federal reporting requirements, 2020-21 district and school accountability statuses are the same as those assigned for the 2019-20 school year. For informational purposes, graduation rates for the Secondary Graduation Rate indicator using lagged 2018-19 data are reported. Spring 2020 standardized state assessments, including the June 2020 Regents examinations, were canceled and are, thus, not reported. For detailed information on requirement changes, please see the U.S. Department of Education-approved waiver and the memorandum from the Office of Accountability entitled " 2019-20 Accountability Implications to Address the COVID-19 Crisis ."

2020-21 ACCOUNTABILITY STATUS BASED ON 2018-19 DATA

Per the U.S. Department of Education-approved waiver, districts and schools, including subgroups, will maintain in the 2020-21 school year the same accountability status assigned for the 2019-20 school year with no progress determinations. For more information, please see the memorandum from the Office of Accountability entitled, "2019-20 Accountability Implications to Address the COVID-19 Crisis." The 2020-21 Accountability status may differ from the 2019-20 status as a result of a school reconfiguration. Schools that newly opened for the 2020-21 school year will not be displayed.

TARGET DISTRICT

SECTION 1003 SCHOOL IMPROVEMENT FUNDS (2019-20)

The link below provides a list of all Local Education Agencies and public schools that received section 1003 school improvement funds, including the amount of funds each school received and the types of strategies implemented in each school with such funds.

Section 1003 School Improvement Funds Data (61.38 kilobytes)

For information on the use of Title I School Improvement funds, see:

- 2018-19 Title I SIG 1003 Basic Application and Addendum for 2019-20 Extension
- 2019-20 Title I SIG 1003 Basic Planning
- 2019-20 Title I School Improvement Grant 1003 Targeted Support Grant
- 2019-20 Title I School Improvement Grant 1003 ENHANCED Comprehensive Support and Improvement (CSI) Support Grant
- 2019 NYSIP-PLC Phase II
- SIG Cohort 6 and 7 Schools Funded with SIGA in 2019-20

ELEMENTARY/MIDDLE STATUSES BY SUBGROUP

Per the U.S. Department of Education-approved waiver, districts and schools, including subgroups, will maintain in the 2020-21 school year the same accountability status assigned for the 2019-20 school year with no progress determinations.

Subgroup	Status
All Students	Good Standing
Asian or Native Hawaiian/Other Pacific Islander	Good Standing
Black or African American	Targeted Support and Improvement
Hispanic or Latino	Good Standing: Potential Target District
Multiracial	Good Standing
White	Good Standing
English Language Learners	Good Standing
Students with Disabilities	Good Standing: Potential Target District
Economically Disadvantaged	Good Standing

SECONDARY STATUSES BY SUBGROUP

Per the U.S. Department of Education-approved waiver, districts and schools, including subgroups, will maintain in the 2020-21 school year the same accountability status assigned for the 2019-20 school year with no progress determinations.

Subgroup	Status
All Students	Good Standing
Black or African American	Good Standing
Hispanic or Latino	Good Standing
Multiracial	Good Standing
White	Good Standing
English Language Learners	Good Standing
Students with Disabilities	Good Standing
Economically Disadvantaged	Good Standing

SECONDARY GRADUATION RATE

Accountability graduation rate data are provided for informational purposes only in 2019-20 and are not used to make district or school accountability status determinations for the 2020-21 school year. For more information, please see the memorandum from the Office of Accountability entitled, "2019-20 Accountability Implications to Address the COVID-19 Crisis."

Subgroup	Cohort	Number In Cohort	Grad Rate
All Students	4-Year	264	87.1%
	5-Year	247	87.4%
	6-Year	236	80.1%
American Indian or Alaska Native	4-Year	0	—
	5-Year	0	—
	6-Year	0	—
Asian or Native Hawaiian/Other Pacific Islander	4-Year	7	—
	5-Year	12	—
	6-Year	11	—
Black or African American	4-Year	53	83%
	5-Year	56	87.5%
	6-Year	61	85.2%
Hispanic or Latino	4-Year	77	85.7%
	5-Year	60	90%
	6-Year	48	66.7%
Multiracial	4-Year	15	—
	5-Year	8	—
	6-Year	6	—
White	4-Year	122	90.2%
	5-Year	121	86%
	6-Year	117	83.8%
English Language Learners	4-Year	16	—
	5-Year	11	—
	6-Year	7	—
Students with Disabilities	4-Year	57	70.2%

Subgroup	Cohort	Number In Cohort	Grad Rate
	5-Year	42	66.7%
	6-Year	57	57.9%
	4-Year	157	87.3%
Economically Disadvantaged	5-Year	131	90.1%
	6-Year	139	80.6%

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Salary: Administrative Compensation Information

591401 - MONTICELLO CSD

2020-2021 - Page 1
Official - as of 05/03/2021 10:45
AM

Form Due May 10, 2021

2021-2022 Salary Threshold =
\$143,000

In response to legislative efforts to encourage greater cost sharing in service provision and local government administration, we now provide a section for districts that share administrative staff to highlight these efforts for the upcoming school year. Each sharing district should identify in the form the other district(s) with which they will be sharing administrative staff for school year 2021-2022.

If you will be sharing a Superintendent, list the other district (or districts) in the text box. If you will be sharing other administrative staff required to be reported, please send an email to EMSCMGTS@nysed.gov indicating the title of the staff persons(s) as well as the other district(s) involved in the cost-sharing.

The salaries, benefits and other compensation reported in the form should reflect only the financial support or commitment that your district will be making. They should **not** reflect the total amounts budgeted to be paid by all participating districts over the school year.

Report Estimated Salaries in the Budget for the 2021-2022 School Year

Sections 1608 and 1716 of the Education Law
(Please read the instructions and definitions before completing this form.)

Title	Salary	Employee Benefits	Other Remuneration
1. Superintendent of Schools	196,860	58,287	4,101

Please list the district or districts with which you will be sharing a superintendent (if applicable):

Associate, Assistant and Deputy Superintendents

(Example Titles: Associate Superintendent for Instruction, Deputy Superintendent, Assistant Superintendent for Business, etc.)

2.	ASSISTANT SUPERINTENDENT FOR BUSINES	167,025	53,021	3,480
3.	ASSISTANT SUPERINTENDENT FOR CURRICL	165,240	43,878	3,443
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Salary: Administrative Compensation Information

2020-2021 - Page 2

591401 - MONTICELLO CSD

Official - as of 05/03/2021 10:45 AM

Title	Salary	Employee Benefits	Other Remuneration
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Salary: Administrative Compensation Information

2020-2021 Claim Year - Page 3

591401 - MONTICELLO CSD

Official - as of 05/03/2021 10:45 AM

Other Supervisory and Administrative Employees Scheduled to Receive \$143,000 or More in Salary

71.	ASSISTANT PRINCIPAL - MIDDLE SCHOOL	152,450
72.	DIRECTOR OF PUPIL PERSONNEL SERVICES	154,215
73.	PRINCIPAL - MIDDLE SCHOOL	152,499
74.	ASSISTANT PRINCIPAL - KLR ELEMENTARY	153,370
75.	PRINCIPAL - HIGH SCHOOL	151,266
76.	PRINCIPAL - COOKE ELEMENTARY	154,646
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Salary: Administrative Compensation Information

591401 - MONTICELLO CSD

2020-2021 Claim Year - Page 4
Official - as of 05/03/2021 10:45
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Salary: Administrative Compensation Information 2020-2021 - Page 5
591401 - MONTICELLO CSD Official - as of 05/03/2021 10:45 AM

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NYS - Real Property System
 County of Sullivan
 Town of Bethel
 SWIS Code - 482000

Assessor's Report - 2019 - Prior Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 395,489,440
 Uniform Percentage 61.00

Equalized Total Assessed Value 648,343,344

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
10100	SPEC DIST USED FOR PURPOSE EST	RPTL 410	4	2,043,115	0.32
12100	NYS - GENERALLY	RPTL 404(1)	1	236,557	0.04
13100	CO - GENERALLY	RPTL 406(1)	2	70,492	0.01
13500	TOWN - GENERALLY	RPTL 406(1)	94	4,427,677	0.68
13800	SCHOOL DISTRICT	RPTL 408	1	2,409,672	0.37
13870	SPEC DIST USED FOR PURPOSE EST	RPTL 410	1	318,361	0.05
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	16	39,652,685	6.12
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	21	6,140,821	0.95
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	4	2,707,541	0.42
25230	NONPROF CORP - MORAL/MENTAL IM	RPTL 420-a	1	344,918	0.05
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	2	303,443	0.05
27350	PRIVATELY OWNED CEMETERY LAND	RPTL 446	5	165,574	0.03
41120	ALT VET EX-WAR PERIOD-NON-COMB	RPTL 458-a	62	810,970	0.13
41130	ALT VET EX-WAR PERIOD-COMBAT	RPTL 458-a	35	743,951	0.11
41140	ALT VET EX-WAR PERIOD-DISABILI	RPTL 458-a	23	693,179	0.11
41400	CLERGY	RPTL 460	1	2,459	0.00
41700	AGRICULTURAL BUILDING	RPTL 483	2	218,361	0.03
41720	AGRICULTURAL DISTRICT	AG-MKTS L 305	33	1,568,056	0.24
41800	PERSONS AGE 65 OR OVER	RPTL 467	24	1,385,530	0.21
41804	PERSONS AGE 65 OR OVER	RPTL 467	16	654,450	0.10
41834	ENHANCED STAR	RPTL 425	181	12,992,200	2.00
41854	BASIC STAR 1999-2000	RPTL 425	318	10,634,874	1.64
42100	SILOS, MANURE STORAGE TANKS,	RPTL 483-a	2	47,491	0.01
42120	TEMPORARY GREENHOUSES	RPTL 483-c	1	81,967	0.01
47460	FOREST LAND CERTD AFTER 8/74	RPTL 480-a	39	7,468,350	1.15
47610	BUSINESS INVESTMENT PROPERTY P	RPTL 485-b	11	282,830	0.04

NYS - Real Property System
 County of Sullivan
 Town of Bethel
 SWIS Code - 482000

Assessor's Report - 2019 - Prior Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 395,489,440
 Uniform Percentage 61.00

Equalized Total Assessed Value 648,343,344

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
49500	SOLAR OR WIND ENERGY SYSTEM	RPTL 487	3	79,836	0.01
Total Exemptions Exclusive of System Exemptions:			903	96,485,360	14.88
Total System Exemptions:			0	0	0.00
Totals:			903	96,485,360	14.88

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes:

NYS - Real Property System
County of Sullivan
Town of Fallsburg
SWIS Code - 482889

Assessor's Report - 2019 - Prior Year File
S495 Exemption Impact Report
School Detail Report

RPS221/V04/L001
Date/Time - 5/20/2020 11:21:13
Total Assessed Value 10,605,153
Uniform Percentage 59.00

Equalized Total Assessed Value 17,974,836

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	1	994,237	5.53
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	3	286,609	1.59
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	2	152,881	0.85
41800	PERSONS AGE 65 OR OVER	RPTL 467	1	34,322	0.19
41834	ENHANCED STAR	RPTL 425	2	138,576	0.77
41854	BASIC STAR 1999-2000	RPTL 425	3	90,762	0.50
47460	FOREST LAND CERTD AFTER 8/74	RPTL 480-a	1	87,717	0.49
Total Exemptions Exclusive of System Exemptions:			13	1,785,104	9.93
Total System Exemptions:			0	0	0.00
Totals:			13	1,785,104	9.93

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____

NYS - Real Property System
 County of Sullivan
 Town of Forestburgh
 SWIS Code - 483000

Assessor's Report - 2019 - Prior Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 219,077,329
 Uniform Percentage 100.00

Equalized Total Assessed Value 219,077,329

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	6	2,534,800	1.16
13500	TOWN - GENERALLY	RPTL 406(1)	4	505,555	0.23
13870	SPEC DIST USED FOR PURPOSE EST	RPTL 410	1	245,000	0.11
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	9	4,323,375	1.97
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	9	4,656,600	2.13
27350	PRIVATELY OWNED CEMETERY LAND	RPTL 446	3	30,700	0.01
29700	PROP WITHDRAWN FROM FORECLOSUR	RPTL 1138	1	350,000	0.16
41120	ALT VET EX-WAR PERIOD-NON-COMB	RPTL 458-a	12	134,030	0.06
41130	ALT VET EX-WAR PERIOD-COMBAT	RPTL 458-a	19	367,498	0.17
41140	ALT VET EX-WAR PERIOD-DISABILI	RPTL 458-a	12	325,174	0.15
41720	AGRICULTURAL DISTRICT	AG-MKTS L 305	5	210,690	0.10
41730	AGRIC LAND-INDIV NOT IN AG DIS	AG MKTS L 306	4	439,550	0.20
41800	PERSONS AGE 65 OR OVER	RPTL 467	2	91,498	0.04
41804	PERSONS AGE 65 OR OVER	RPTL 467	1	72,000	0.03
41834	ENHANCED STAR	RPTL 425	44	2,952,174	1.35
41854	BASIC STAR 1999-2000	RPTL 425	112	3,355,774	1.53
41906	PHYSICALLY DISABLED	RPTL 459	1	88,800	0.04
47460	FOREST LAND CERTD AFTER 8/74	RPTL 480-a	23	12,075,617	5.51
49500	SOLAR OR WIND ENERGY SYSTEM	RPTL 487	1	13,900	0.01
Total Exemptions Exclusive of System Exemptions:			269	32,772,735	14.96
Total System Exemptions:			0	0	0.00
Totals:			269	32,772,735	14.96

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____

NYS - Real Property System
 County of Sullivan
 Town of Mamakating - 4840
 Village of Wurtsboro
 SWIS Code - 484003

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 53,109,015
 Uniform Percentage 61.85

Equalized Total Assessed Value 85,867,445

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
10100	SPEC DIST USED FOR PURPOSE EST	RPTL 410	3	331,932	0.39
13100	CO - GENERALLY	RPTL 406(1)	1	16,168	0.02
13500	TOWN - GENERALLY	RPTL 406(1)	7	187,712	0.22
13650	VG - GENERALLY	RPTL 406(1)	8	972,513	1.13
13800	SCHOOL DISTRICT	RPTL 408	1	3,968,310	4.62
14110	USA - SPECIFIED USES	STATE L 54	1	512,692	0.60
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	1	185,934	0.22
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	6	1,294,584	1.51
25230	NONPROF CORP - MORAL/MENTAL IM	RPTL 420-a	2	1,768,472	2.06
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	2	164,430	0.19
26100	VETERANS ORGANIZATION	RPTL 452	1	194,826	0.23
27350	PRIVATELY OWNED CEMETERY LAND	RPTL 446	4	16,168	0.02
41120	ALT VET EX-WAR PERIOD-NON-COMB	RPTL 458-a	15	185,625	0.22
41130	ALT VET EX-WAR PERIOD-COMBAT	RPTL 458-a	23	474,352	0.55
41140	ALT VET EX-WAR PERIOD-DISABILI	RPTL 458-a	13	444,505	0.52
41720	AGRICULTURAL DISTRICT	AG-MKTS L 305	1	41,669	0.05
41800	PERSONS AGE 65 OR OVER	RPTL 467	5	348,979	0.41
41804	PERSONS AGE 65 OR OVER	RPTL 467	5	164,311	0.19
41834	ENHANCED STAR	RPTL 425	64	4,646,649	5.41
41854	BASIC STAR 1999-2000	RPTL 425	130	4,616,068	5.38
47100	Mass Telecomm Ceiling	RPTL S499-qqqq	1	20,629	0.02
48670	REDEVELOPMENT HOUSING CO	P H FI L 125 & 127	1	1,463,379	1.70
49500	SOLAR OR WIND ENERGY SYSTEM	RPTL 487	3	95,069	0.11

NYS - Real Property System
 County of Sullivan
 Town of Mamakating - 4840
 Village of Wurtsboro
 SWIS Code - 484003

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 53,109,015
 Uniform Percentage 61.85

Equalized Total Assessed Value 85,867,445

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
50000	SYSTEM CODE	STATUTORY AUTH NOT DEFINED	1	0	0.00
Total Exemptions Exclusive of System Exemptions:			298	22,114,976	25.75
Total System Exemptions:			1	0	0.00
Totals:			299	22,114,976	25.75

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: _____

NYS - Real Property System
 County of Sullivan
 Town of Mamakating
 SWIS Code - 484089

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 163,488,705
 Uniform Percentage 61.85

Equalized Total Assessed Value 264,330,970

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	9	448,826	0.17
13100	CO - GENERALLY	RPTL 406(1)	2	246,402	0.09
13500	TOWN - GENERALLY	RPTL 406(1)	5	37,995	0.01
13510	TOWN - CEMETERY LAND	RPTL 446	2	2,587	0.00
13870	SPEC DIST USED FOR PURPOSE EST	RPTL 410	13	1,900,729	0.72
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	2	152,627	0.06
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	6	312,046	0.12
25220	NONPROF CORP-CEMETERY	RPTL 420(1)(a)	1	63,056	0.02
25230	NONPROF CORP - MORAL/MENTAL IM	RPTL 420-a	1	218,270	0.08
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	1	123,363	0.05
26100	VETERANS ORGANIZATION	RPTL 452	3	323,039	0.12
29700	PROP WITHDRAWN FROM FORECLOSUR	RPTL 1138	2	66,936	0.03
33200	TAX SALE - COUNTY OWNED	RPTL 406(5)	1	2,102	0.00
41120	ALT VET EX-WAR PERIOD-NON-COMB	RPTL 458-a	44	540,060	0.20
41130	ALT VET EX-WAR PERIOD-COMBAT	RPTL 458-a	41	815,746	0.31
41140	ALT VET EX-WAR PERIOD-DISABILI	RPTL 458-a	17	530,297	0.20
41400	CLERGY	RPTL 460	1	2,425	0.00
41720	AGRICULTURAL DISTRICT	AG-MKTS L 305	1	53,822	0.02
41800	PERSONS AGE 65 OR OVER	RPTL 467	16	958,176	0.36
41804	PERSONS AGE 65 OR OVER	RPTL 467	15	506,547	0.19
41834	ENHANCED STAR	RPTL 425	111	7,482,612	2.83
41854	BASIC STAR 1999-2000	RPTL 425	353	11,117,843	4.21
47100	Mass Telecomm Ceiling	RPTL S499-qqqq	2	206,804	0.08
47460	FOREST LAND CERTD AFTER 8/74	RPTL 480-a	12	884,844	0.33

NYS - Real Property System
 County of Sullivan
 Town of Mamakating
 SWIS Code - 484089

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

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 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 163,488,705
 Uniform Percentage 61.85

Equalized Total Assessed Value 264,330,970

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
49500	SOLAR OR WIND ENERGY SYSTEM	RPTL 487	6	193,856	0.07
Total Exemptions Exclusive of System Exemptions:			667	27,191,010	10.29
Total System Exemptions:			0	0	0.00
Totals:			667	27,191,010	10.29

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes:

NYS - Real Property System
 County of Sullivan
 Town of Thompson - 4846
 Village of Monticello
 SWIS Code - 484601

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 346,636,719
 Uniform Percentage 86.00

Equalized Total Assessed Value 403,065,952

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	3	1,338,721	0.33
13100	CO - GENERALLY	RPTL 406(1)	9	81,793,139	20.29
13500	TOWN - GENERALLY	RPTL 406(1)	1	232,558	0.06
13650	VG - GENERALLY	RPTL 406(1)	23	6,626,626	1.64
13740	VG O/S LIMITS - SEWER OR WATER	RPTL 406(3)	3	3,280,233	0.81
13800	SCHOOL DISTRICT	RPTL 408	5	18,984,186	4.71
13890	PUBLIC AUTHORITY - LOCAL	RPTL 412	2	3,055,116	0.76
14110	USA - SPECIFIED USES	STATE L 54	1	578,605	0.14
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	8	5,925,698	1.47
21600	RES OF CLERGY - RELIG CORP OWN	RPTL 462	2	145,930	0.04
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	39	10,239,188	2.54
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	5	4,610,231	1.14
25130	NONPROF CORP - CHAR (CONST PRO	RPTL 420-a	7	4,141,397	1.03
25230	NONPROF CORP - MORAL/MENTAL IM	RPTL 420-a	12	3,102,092	0.77
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	1	93,605	0.02
25900	SYSTEM CODE	STATUTORY AUTH NOT DEFINED	22	545,233	0.14
26100	VETERANS ORGANIZATION	RPTL 452	1	75,581	0.02
27350	PRIVATELY OWNED CEMETERY LAND	RPTL 446	4	197,441	0.05
28120	NOT-FOR-PROFIT HOUSING CO	RPTL 422	1	589,070	0.15
41120	ALT VET EX-WAR PERIOD-NON-COMB	RPTL 458-a	33	368,461	0.09
41130	ALT VET EX-WAR PERIOD-COMBAT	RPTL 458-a	26	503,866	0.13
41140	ALT VET EX-WAR PERIOD-DISABILI	RPTL 458-a	12	416,832	0.10
41400	CLERGY	RPTL 460	2	3,488	0.00
41800	PERSONS AGE 65 OR OVER	RPTL 467	25	1,081,001	0.27
41804	PERSONS AGE 65 OR OVER	RPTL 467	6	138,419	0.03
41834	ENHANCED STAR	RPTL 425	138	8,302,239	2.06
41854	BASIC STAR 1999-2000	RPTL 425	255	7,631,628	1.89
47610	BUSINESS INVESTMENT PROPERTY P	RPTL 485-b	4	263,680	0.07
48660	HOUSING DEVELOPMENT FUND CO	P H F I L 577,654-a	1	3,975,814	0.99
48670	REDEVELOPMENT HOUSING CO	P H F I L 125 & 127	1	1,208,372	0.30

NYS - Real Property System
 County of Sullivan
 Town of Thompson - 4846
 Village of Monticello
 SWIS Code - 484601

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 346,636,719
 Uniform Percentage 86.00

Equalized Total Assessed Value 403,065,952

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
50000	SYSTEM CODE	STATUTORY AUTH NOT DEFINED	2	293,954	0.07
Total Exemptions Exclusive of System Exemptions:			652	169,448,450	42.04
Total System Exemptions:			2	293,954	0.07
Totals:			654	169,742,404	42.11

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes:

NYS - Real Property System
 County of Sullivan
 Town of Thompson
 SWIS Code - 484689

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 1,456,556,308
 Uniform Percentage 86.00

Equalized Total Assessed Value 1,693,670,126

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
12100	NYS - GENERALLY	RPTL 404(1)	2	21,163	0.00
12350	PUBLIC AUTHORITY - STATE	RPTL 412	2	119,767	0.01
13100	CO - GENERALLY	RPTL 406(1)	3	355,582	0.02
13240	CO O/S LIMITS - SEWER OR WATER	RPTL 406(3)	1	151,512	0.01
13350	CITY - GENERALLY	RPTL 406(1)	1	3,815,349	0.23
13500	TOWN - GENERALLY	RPTL 406(1)	25	45,377,675	2.68
13570	TOWN O/S LIMITS - SPECIFIED US	RPTL 406(2)	1	16,977	0.00
13730	VG O/S LIMITS - SPECIFIED USES	RPTL 406(2)	3	227,791	0.01
13740	VG O/S LIMITS - SEWER OR WATER	RPTL 406(3)	9	1,613,954	0.10
13870	SPEC DIST USED FOR PURPOSE EST	RPTL 410	3	945,000	0.06
18020	MUNICIPAL INDUSTRIAL DEV AGENC	RPTL 412-a	94	403,100,032	23.80
21600	RES OF CLERGY - RELIG CORP OWN	RPTL 462	2	604,245	0.04
25110	NONPROF CORP - RELIG(CONST PRO	RPTL 420-a	42	22,048,663	1.30
25120	NONPROF CORP - EDUCL(CONST PRO	RPTL 420-a	37	50,270,584	2.97
25130	NONPROF CORP - CHAR (CONST PRO	RPTL 420-a	2	911,163	0.05
25210	NONPROF CORP - HOSPITAL	RPTL 420-a	2	44,048,838	2.60
25220	NONPROF CORP-CEMETERY	RPTL 420(1)(a)	2	931	0.00
25230	NONPROF CORP - MORAL/MENTAL IM	RPTL 420-a	11	3,663,256	0.22
25300	NONPROF CORP - SPECIFIED USES	RPTL 420-b	6	8,132,675	0.48
25900	SYSTEM CODE	STATUTORY AUTH NOT DEFINED	2	128,099	0.01
26400	INC VOLUNTEER FIRE CO OR DEPT	RPTL 464(2)	2	175,698	0.01
27350	PRIVATELY OWNED CEMETERY LAND	RPTL 446	24	508,375	0.03
29700	PROP WITHDRAWN FROM FORECLOSUR	RPTL 1138	3	31,744	0.00
41120	ALT VET EX-WAR PERIOD-NON-COMB	RPTL 458-a	153	1,771,156	0.10
41130	ALT VET EX-WAR PERIOD-COMBAT	RPTL 458-a	77	1,485,044	0.09
41140	ALT VET EX-WAR PERIOD-DISABILI	RPTL 458-a	45	1,287,607	0.08
41300	PARAPLEGIC VETS	RPTL 458(3)	1	196,047	0.01
41400	CLERGY	RPTL 460	3	5,232	0.00
41720	AGRICULTURAL DISTRICT	AG-MKTS L 305	1	47,320	0.00
41730	AGRIC LAND-INDIV NOT IN AG DIS	AG MKTS L 306	5	416,808	0.02
41800	PERSONS AGE 65 OR OVER	RPTL 467	41	2,269,652	0.13
41804	PERSONS AGE 65 OR OVER	RPTL 467	37	1,343,204	0.08
41834	ENHANCED STAR	RPTL 425	417	27,048,165	1.60

NYS - Real Property System
 County of Sullivan
 Town of Thompson
 SWIS Code - 484689

Assessor's Report - 2019 - Current Year File
 S495 Exemption Impact Report
 School Detail Report

RPS221/V04/L001
 Date/Time - 5/20/2020 11:21:13
 Total Assessed Value 1,456,556,308
 Uniform Percentage 86.00

Equalized Total Assessed Value 1,693,670,126

School District - 484601 Monticello

Exemption Code	Exemption Name	Statutory Authority	Number of Exemptions	Total Equalized Value of Exemptions	Percent of Value Exempted
41854	BASIC STAR 1999-2000	RPTL 425	1,030	31,455,779	1.86
47100	Mass Telecomm Ceiling	RPTL S499-qqqq	1	265,995	0.02
47460	FOREST LAND CERTD AFTER 8/74	RPTL 480-a	35	3,633,214	0.21
47610	BUSINESS INVESTMENT PROPERTY P	RPTL 485-b	6	482,580	0.03
48660	HOUSING DEVELOPMENT FUND CO	P H F I L 577,654-a	3	6,036,511	0.36
49500	SOLAR OR WIND ENERGY SYSTEM	RPTL 487	4	3,323,422	0.20
Total Exemptions Exclusive of System Exemptions:			2,138	667,336,809	39.40
Total System Exemptions:			0	0	0.00
Totals:			2,138	667,336,809	39.40

Values have been equalized using the Uniform Percentage of Value. The Exempt amounts do not take into consideration, payments in lieu of taxes or other payments for municipal services.

Amount, if any, attributable to payments in lieu of taxes: