

*MCSD 2010-11 "CABC"
(Citizen's Advisory Budget Committee)
Budget Presentation*

Thursday February 11, 2010
7:00 – 9:00 P.M.

www.monticelloschools.net





CABC Meeting Agenda:

- Welcome! Introductions & Sign In
 - Pledge to the Flag
 - Review our purpose & Ground Rules
 - Review of Budget Calendar
- Good News & Good Stewardship
- Focus of the 2010/11 Budget Effort
- 2010/11 Executive Proposal, Rollover Budget & Contingent Budget Cap
- Presentations:
 - Elementary Schools: Enrollments & Budgets
 - KLR, Cooke, Chase & Duggan
 - RJK Middle School Budget
 - Monticello High School Budget
- Q&A/ Roundtable Discussion
- Adjournment – Next CABC Wednesday February 17



Introduction:

- Our CABC meeting.
- What does that mean?
 - Community Advisory Budget Committee
 - This is strictly advisory
 - The school board ultimately must decide what budget will be presented to the public to vote on by law.
- I am very pleased that the board has chosen to aggressively solicit public input in this process.
- Your ideas will be respected and listened to.
- We also hope that this transparent process will take the mystery and rumors out of the budget process.



Ground Rules

- Everyone's ideas are to be heard and respected.
 - We are not here to debate each other.
 - We will listen and take notes.
 - We will answer questions and if we do not know we will say so.
 - We will attempt to get you the answer for the next meeting.
 - Please, no individual agendas.
- Please criticize in context.
 - We need to cut all administrators because they are a waste of money.
 - Better way: Dr. Michel do districts of similar size and demographics have this number of administrators?
 - Asks us to produce facts. This will show that we are either top heavy or not.
 - Example: 2008-09: 11.46% 2009-10: 11.35%



Ground Rules Continued

- Please keep in mind that this is a business meeting. It is a very open business meeting.
- The board has allowed me to facilitate the meetings and there will be times when the Board President will also do facilitation.
- What is unique in this situation is that the board and the community will be able to ask probing questions and seek to understand on equal terms.



Good News and Good Stewardship

- Elementary updates:
 - Rutherford posted highest test scores again this year.
 - Chase was designated an IB School this year. Duggan is expected to be designated next year.
 - Rutherford and Cooke moving into preliminary phase of IB training and prep



Good News and Good Stewardship

- Middle School
 - Removed from all State Lists
 - Significant improvement in ELA
 - Ongoing and successful Community Collaboration
 - Boys and Girls Club
 - Reduction in Discipline Referrals
 - Guided reading program showing significant improvement in Levels



Good News and Good Stewardship

- High School
 - College in the Classroom Program
 - Continuation of the Smaller Learning Communities
 - Project Lead the Way
 - Creation of a Green Collar Strand
 - Ongoing Improvement in Safety



Focus of the 2010-11 Budget Effort

- We Have Been Tracking the Economy
 - Status of the State and National budgets and deficits
 - Increase:
 - State Retirement Contributions
 - Health Insurance
 - Unstable financial markets

- Increase in Communication
 - Focus on Budget Process with community, teachers, administrators and businesses
 - Firehouse Chats
 - Community Forums
 - Costs containment and monitoring
 - Focus Resources
 - Maximize grants and other funding sources
 - Continue our long term budget planning process
 - Funding Cliff



2010-11 Executive Proposal for Education- State Aid

- Proposed 2010-11 Foundation Aid frozen and will be frozen for an additional year thru 2011-2012.
- Original 4 year phase in of Foundation Aid extended to 10 years
- 2010-11 Aid projection capped at estimates-bottom line is fixed under this proposal.
 - Can go down, may not go up.
- C4E mandates continue – minor reduction in funding requirement
- Gap Elimination Adjustment proposed
- For 2010-11 State Aid projected at 6.81% **Reduction**

*State aid projections are estimates based on un-audited data. Final aid amounts for next year are determined after year end expenses are reported to the state.



2010/11 Modified Rollover Budget:

■ 2010/11 Rollover Budget	\$79,395,210
■ 2009/10 Adopted Budget	<u>76,685,227</u>
■ Dollar Change	\$ 2,709,983
■ Percent Change this Year	3.53%

NOTE: Last year's Rollover was 4.29%

Definition Rollover budget: Contractual items (staff contracts, benefits, debt service) moved forward.

NOTE: 2010-11 Contingent Budget Cap **0.00%**

2010-11 Budget discussion:

	2009-10 Adopted	2010-11 Rollover Budget @ 3.53%	2010-11 Budget @ 0%	2010-11 Budget w levy at 4%
Estimated Budget #	\$76,685,227	\$79,395,210	\$76,685,227	\$75,209,036
State Aid Projection (2010-11 aid reduced)	\$29,901,197	\$27,165,297	\$27,165,297	\$27,165,297
Fund Balance (applied)	\$5,757,225	\$5,280,000	\$5,280,000	\$5,280,000
Other Revenues	\$2,179,000	\$2,362,022	\$2,362,022	\$2,362,022
Projected Tax Levy % Inc.	\$38,847,805 3.44%	\$44,587,891 14.78%	\$41,877,908 7.80%	\$40,401,717 4.00%
\$ Amount to cut to get levy %	NA	\$0	(\$2,709,983)	(\$4,186,174)

NOTE: Would need to cut \$4,574,652 from Rollover budget to get 3% levy increase.
Tax Levy impacted by proposed budget amount and state aid reduction.



What is not Mandated:

- Kindergarten
- Music program – chorus (all grades) band, strings
- Art
- Honors/Accelerated programs
 - Including Project Lead the Way and CIC
- Extra Curricular
- Sports program
- Most: Business, Technology, Art and Home Careers in the High School program

Budgets to be presented:

- Elementary Schools Building Budget
 - Rutherford – Kim Patterson
 - Cooke – Sandra Johnson-Fields
 - Chase – Susan Gottlieb
 - Duggan – Patti Sonnenschein



Elementary School Presentation Elements

- Budget Projection for 2010-11
- Enrollment & Staffing
- What programs do we want to sustain?



Rutherford Elementary – budget

2010/11 RUTHERFORD SCHOOL BASE BUDGET

DESCRIPTION	EQPT	CONT'L	TXTBKS	SUPPLIES	TOTALS
SUPERVISION	0	300	0	2,400	\$2,700
TEACHING REG SCHOOL	0	12,375	27,899	31,746	\$72,020
SCHOOL LIBRARY & AV	0	0	0	3,370	\$3,370
2010/11 PROPOSED	\$0	\$12,675	\$27,899	\$37,516	\$78,090
2009/10 ADOPTED	\$0	\$17,025	\$27,899	\$33,166	\$78,090
\$ DIFFERENCE 2010/11 VS. 2009/10	\$0	-\$4,350	\$0	\$4,350	\$0
% CHANGE 2010/11 VS. 2009/10					0.00%
2009/10 EXPENSES THRU 12/31/09	\$0	\$6,836	\$18,496	\$18,730	\$44,062
2008/09 TOTAL EXPENSES	\$0	\$13,917	\$18,615	\$29,928	\$62,460
2007/08 TOTAL EXPENSES	\$0	\$13,595	\$21,178	\$30,509	\$65,282

Cooke Elementary - budget

2010/11 COOKE SCHOOL BASE BUDGET						
DESCRIPTION	EQPT	CONT'L	TXTBKS	SUPPLIES	TOTALS	
SUPERVISION	0	1,362	0	8,000	\$9,362	
TEACHING REG SCHOOL	0	12,800	25,950	26,650	\$65,400	
SCHOOL LIBRARY & AV	0	0	0	3,663	\$3,663	
2010/11 PROPOSED	\$0	\$14,162	\$25,950	\$38,313	\$78,425	
2009/10 ADOPTED	\$0	\$14,300	\$25,950	\$38,175	\$78,425	
\$ DIFFERENCE 2010/11 VS. 2009/10	\$0	-\$138	\$0	\$138	\$0	
% CHANGE 2010/11 VS. 2009/10					0.00%	
2009/10 EXPENSES THRU 12/31/09	\$0	\$2,678	\$25,801	\$33,554	\$62,033	
2008/09 TOTAL EXPENSES	\$0	\$11,039	\$28,783	\$34,146	\$73,968	
2007/08 TOTAL EXPENSES	\$0	\$9,686	\$24,847	\$47,025	\$81,558	

Chase Elementary - budget

2010/11 CHASE SCHOOL BASE BUDGET						
DESCRIPTION	EQPT	CONT'L	TXTBKS	SUPPLIES	TOTALS	
SUPERVISION	0	1,900	0	4,000	\$5,900	
TEACHING REG SCHOOL	0	11,908	14,166	9,485	\$35,559	
SCHOOL LIBRARY & AV	0	0	0	1,463	\$1,463	
2010/11 PROPOSED	\$0	\$13,808	\$14,166	\$14,948	\$42,922	
2009/10 ADOPTED	\$0	\$12,440	\$15,169	\$15,313	\$42,922	
\$ DIFFERENCE 2010/11 VS. 2009/10	\$0	\$1,368	-\$1,003	-\$365	\$0	
% CHANGE 2010/11 VS. 2009/10					0.00%	
2009/10 EXPENSES THRU 12/31/09	\$0	\$1,585	\$11,185	\$14,130	\$26,900	
2008/09 TOTAL EXPENSES	\$0	\$7,352	\$16,462	\$18,456	\$42,270	
2007/08 TOTAL EXPENSES	\$0	\$7,612	\$14,467	\$25,528	\$47,607	

Duggan Elementary - budget

2010/11 DUGGAN SCHOOL BASE BUDGET						
DESCRIPTION	EQPT	CONT'L	TXTBKS	SUPPLIES	TOTALS	
SUPERVISION	0	0	0	3,810	\$3,810	
TEACHING REG SCHOOL	0	12,186	14,762	13,396	\$40,344	
SCHOOL LIBRARY & AV	0	0	0	1,400	\$1,400	
2010/11 PROPOSED	\$0	\$12,186	\$14,762	\$18,606	\$45,554	
2009/10 ADOPTED	\$0	\$11,186	\$14,762	\$19,606	\$45,554	
\$ DIFFERENCE 2010/11 VS. 2009/10	\$0	\$1,000	\$0	-\$1,000	\$0	
% CHANGE 2010/11 VS. 2009/10					0.00%	
2009/10 EXPENSES THRU 12/31/09	\$0	\$807	\$10,458	\$16,633	\$27,898	
2008/09 TOTAL EXPENSES	\$0	\$6,189	\$11,222	\$23,240	\$40,651	
2007/08 TOTAL EXPENSES	\$0	\$6,840	\$14,433	\$19,688	\$40,961	



Enrollment: staffing impact

- Suggested Class Size Based on Teacher Contract Suggested Limits
 - Kindergarten: 22-25 pupils
 - First and Second Grades: 22-27 pupils
 - Grades 3 to 5: 25-33 pupils

Reduction of Teaching Staff Based on Teacher Contract Suggested Limits

School	Minimum Class Size Teacher Reduction	Maximum Class Size Teacher Reduction
Cooke	2	4
Rutherford	3	9
Duggan	3	5
Chase	1	2



Programs to sustain:

- Core Academic Programs
 - IB Academic Program
 - Program Supports
- Academic Instructional Support (AIS)
- Positive Behavioral Instructional Support (PBIS)
- Full Day Kindergarten

Robert J. Kaiser M.S. Budget Proposal



Deb Wood, Principal

Greg D'Ambrosio AP
Jason Doyle AP



RJK Middle School - budget

2010/11 MIDDLE SCHOOL BASE BUDGET

DESCRIPTION	EQPT	CONT'L	TXTBKS	SUPPLIES	TOTALS
SUPERVISION	0	14,568	0	23,800	\$38,368
TEACHING REG SCHOOL	10,676	41,293	48,850	40,050	\$140,869
SCHOOL LIBRARY & AV	0	0	0	21,725	\$21,725
CO CURRICULAR	0	14,925	0	0	\$14,925
2010/11 PRELIMINARY	\$10,676	\$70,786	\$48,850	\$85,575	\$215,887
2009/10 ADOPTED	\$12,000	\$79,560	\$50,430	\$90,675	\$232,665
\$ DIFFERENCE 2010/11 VS. 2009/10	-\$1,324	-\$8,774	-\$1,580	-\$5,100	-\$16,778
% CHANGE 2010/11 VS. 2009/10					-7.21%
2009/10 EXPENSES THRU 12/31/09	\$0	\$14,014	\$20,721	\$49,588	\$84,323
2008/09 TOTAL EXPENSES	\$0	\$48,498	\$55,220	\$73,772	\$177,490
2007/08 TOTAL EXPENSES	\$0	\$52,236	\$67,428	\$77,826	\$197,490

RJK Budget Activity

- Budget Reduction
 - 7.21% reduction of overall budget
- Possible Staffing Adjustment
 - 4 core teachers
 - 2/5 foreign language position





RJK Middle School Out of Restructuring!

Initiatives/programs to sustain:

- Guided Reading
- Differentiated Instruction/Technology
- AIS classes restructured
- EPIC
- Literacy Specialist – Reading and writing in the content areas
- Technology Instructor
- Looping- grades 7 and 8
- Project Lead the Way
- TAP (Teacher Assistance Program)
- ASH (Academic Study Hall)

N.Y.S. Assessments/Referrals data attached



RJK Middle School

- Benchmark assessments and analysis continued
- PBIS (Positive Behavioral Interventions and Supports)
- Life skills program in 6th, 7th and 8th grade
- Guidance counselor targeting high profile students
- Expanding enrichment and accelerated classes
- ILC (Intensive Learning Community) – 7th and 8th grade
- 6th grade reorganization/Camp Panther
- Numerous Clubs and Activities offered
- RTI (Response to Intervention)
- Homework Hotline/Parent Portal

Monticello High School budget proposal



Arleene Siegel, Principal

Ted Kusulus, Director ELA, Social
Studies & Library Media

Gary Furman, Director Math,
Science & Technology

Monticello High School - budget

2010/11 HIGH SCHOOL BASE BUDGET

DESCRIPTION	EQPT	CONT'L	TXTBKS	SUPPLIES	TOTALS
SUPERVISION	7,500	58,000	0	73,000	\$138,500
TEACHING REG SCHOOL	26,250	167,373	88,068	106,120	\$387,811
SCHOOL LIBRARY & AV	2,107	0	0	29,686	\$31,793
CO CURRICULAR	0	45,725	0	0	\$45,725
2010/11 PRELIMINARY	\$35,857	\$271,098	\$88,068	\$208,806	\$603,829
2009/10 ADOPTED	\$38,000	\$263,913	\$99,430	\$217,437	\$618,780
\$ DIFFERENCE 2010/11 VS. 2009/10	-\$2,143	\$7,185	-\$11,362	-\$8,631	-\$14,951
% CHANGE 2010/11 VS. 2009/10					-2.42%
2009/10 EXPENSES THRU 12/31/09	0	89,021	45,386	87,974	222,381
2008/09 TOTAL EXPENSES	5,399	218,017	65,815	148,812	438,043
2007/08 TOTAL EXPENSES	4,349	119,671	56,106	161,155	341,281

MHS Budget Activity

- Budget Reduction
 - 2.42% reduction in overall budget
- Possible Staffing Adjustment
 - Core Positions (4)
 - Foreign Language (3/5)
 - Other Areas (2)



High School Programs

■ **Small Learning Communities**

- Freshman Academy
- Sophomore Explore
- Upper School Pathways



■ **Academies & Pathways**

- Relationships - Continue to increase student teacher contact
- Rigor – challenging instructional program
- Relevance - preparing students for 21st Century Global Economy
- Support student learning
- Professional Development (PLC)

Supports for Success

- Academy specific
- Plan towards graduation
- Required classes
- Suggested electives
- PBIS
- SLE
- Alternative Education Programs (community school)





Goal of the High School

- Safe and Supportive Learning Environment
- Curricula – preparing students for successful post-secondary experiences (college, military, work)
- Variety of Course Offerings
- Wide Range of Student Experiences
- Refine Instruction and Increase Student Performance



Q & A/ Roundtable Discussion

Next CABC meetings:

Wednesday February 17

@ 7:00 p.m.

Topics: Music, Athletics, &
Facilities & Transportation
budgets

Thursday February 25

@ 7:00 P.M.

Topics: Pupil Personnel,
Technology, Curriculum/Staff
Development

BOE Work session
Monday February 22

@ 6:00 p.m.

CABC Follow Up



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